

CenterPoint Energy Ohio 2023 Residential Rebate Program Application



Thank you for participating in CenterPoint Energy's Ohio Residential Rebate Program! Refer to the information below to ensure you are eligible for program rebates and your application is complete. Please retain a copy of your completed application and all invoices for your records. Visit CenterPointEnergy.com/SmartSavings to apply online, view complete terms and conditions and find lists of qualifying equipment.

Need Help?

For assistance completing this application, call **866-240-8476** to speak with a CenterPoint Energy Efficiency Advisor.

What You Will Need

- A copy of your itemized invoice that contains all equipment and installation information (please keep the original for your records)
- Your CenterPoint Energy account number
- Installing contractor information (if available)
- For self-installation, please provide a purchase receipt for equipment installed

HOW TO APPLY FOR A REBATE

Step 1:

Determine Eligibility

- **Applicant**
The applicant must be a CenterPoint Energy General Service residential natural gas account holder at the time of equipment installation.
- **Application & Installation**
The application must be postmarked within 60 days of equipment installation. (For new construction projects, builders must submit applications and supporting documentation within 60 days after final building inspection and approval and/or issuance of a certificate of occupancy.)
- **Equipment**
The equipment must be purchased and installed between January 1, 2023 and December 31, 2023. Read all rebate qualifications on the last page of this document carefully to ensure your product qualifies.

Step 2:

Application & Attach Invoices

- **Complete Application**
Unless noted otherwise, all fields must be completed on the application to receive a rebate.
- **Sign Application**
The application must be signed in the space provided on page 2 to receive a rebate.
- **Attach Invoices**
Ensure that you have attached a copy of all equipment invoices to the rebate application

The invoices should include:
 - » The equipment make, model and serial number
 - » The date of installation
 - » Total number of units installed
 - » Total project cost of the equipment
 - » Builders may supply HERs certificate with furnace model number shown in place of invoices

The rebate amount may not exceed the cost of the equipment.

Step 3:

Submit Paperwork

- **Double-check Information**
Make sure the information listed on the application is correct and that you have provided all required information. Also, ensure a copy of all invoices have been included.
- **Submit Application**
Submit your completed application and a copy of your itemized invoice(s) within 60 calendar days of equipment installation one of three ways.

Mail:

CenterPoint Energy Delivery of Ohio, ATTN: Rebates
POB 3168
Evansville, IN 47731

Email:

ohiorebates@
centerpointenergy.com

Fax:

866-741-5584

Note: If you choose to email your application, be sure to include all invoices as email attachments.

CUSTOMER & CONTACT INFORMATION

1. Account Holder

First Name of Account Holder		Last Name of Account Holder	
CenterPoint Energy Account Number		Phone Number	Email Address

Finding Your Account Information
Account and service details can be found on your most recent CenterPoint Energy bill

2. Location of Installation

Installation Address		Location Description (Check one)	
		Existing Home	New Construction
City	State	ZIP Code	

3. Installing Contractor

Contractor Business Name			Contractor Business Address	
City	State	ZIP Code	Contractor Phone Number	Contractor Email Address

4. Mailing Address For Rebate Check

Name	Make Check Payable to: (Check one)		
	Account Holder	Property Owner (if not account holder)	Builder Exempt
Address	City	State	ZIP Code

The following two boxes must be completed if the rebate is being paid directly to a builder or landlord.

Federal Tax ID or SSN	Business Classification (Check one)			
	Corporation	Partnership	Sole Proprietorship (indiv.)	Limited Liability Other

SIGN APPLICATION

I hereby certify that: 1. The information contained in this application is accurate and complete. 2. All rules of this incentive application have been followed. 3. I have read and understand the Terms and Conditions found at CenterPointEnergy.com/SmartSavings. I agree to verification of equipment installation which may include a site inspection by a program or utility representative. I understand that I am not allowed to receive more than one incentive from this program on any piece of equipment. I hereby agree to indemnify, hold harmless and release the utility from any actions or claims in regard to the installation, operation and disposal of equipment (and related materials) covered herein, including liability from any incidental or consequential damages.

Applicant Signature

Date

EQUIPMENT INFORMATION

Enter the applicable product information found on the invoice in the fields below. If you are installing more than one unit per type of equipment, please complete an additional rebate application. The completed rebate application, invoice(s) and all required paperwork must be postmarked within 60 days of the date of equipment installation. Equipment must be purchased and installed between January 1, 2023 and December 31, 2023. For self-installation, please record the purchase date qualifying equipment in the Installation Date field.

Home must utilize CenterPoint Energy natural gas service for all space heating needs. Dual fuel systems that supplement gas space heating with an air source or geothermal heat pump are not eligible.

Thermostats

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
Wi-Fi Enabled "Basic" Thermostat <i>(New Construction Not Eligible)</i>	\$30			
Wi-Fi Enabled "Smart" Thermostat	\$50			

- Please visit CenterPointEnergy.com/SmartSavings or call 1-866-240-8476 for a list of qualifying products
- *Wi-Fi Enabled "Basic" Thermostat:* The Wi-Fi Enabled "Basic" Thermostat must have a Wi-Fi capability for programming and adjusting remotely; Limit of two Wi-Fi Enabled Thermostats (includes "Basic" and "Smart") per home.
- *Wi-Fi Enabled "Smart Thermostat:* The Wi-Fi Enabled "Smart" Thermostat must have either presence sensing or geo-fencing capabilities and be ENERGY STAR® listed; Limit of two Wi-Fi Enabled Thermostats (includes "Basic" and "Smart") per home.

Natural Gas Boilers

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
≥95% AFUE	\$500			

- Must be at least 95% AFUE and/or CE ■ Must be utilized for space heating ■ Input capacity must be < 300 MBTUH

Natural Gas Furnace

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
95-96.99% AFUE <i>(New Construction Not Eligible)</i>	\$150			
≥97% AFUE <i>(Retrofit & New Construction Are Eligible)</i>	\$400			

- Unit must meet the applicable AFUE efficiency rating ■ Furnace must be primary heat source for home's living space and be a sealed combustion unit. Systems supplementing gas space heating with an air source or geothermal heat pump are not eligible ■ 95-96.99% AFUE tier not available to new construction homes
- Rebates are available to residential homes or residential rental buildings of 12 units or less with natural gas service located in CenterPoint Energy's Ohio service territory

Natural Gas Water Heater

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
Storage Water Heater ≥.67 EF	\$100			
Tankless Water Heater ≥.90 EF	\$250			

- Natural gas storage water heater must have an Energy Factor (EF) of .67 or greater to qualify
- Natural gas tankless water heater must have an Energy Factor (EF) of .90 or greater to qualify

Are you replacing existing equipment?

Type of Existing Unit (Furnace, Boiler, etc.)	Age of Existing Unit	Condition of Existing Unit		
	_____ Years	Operable	Inoperable, but could be repaired	
		Inoperable, could not be repaired	Not Applicable	
Brand of Existing Unit	Model of Existing Unit	Efficiency of Existing Unit	Capacity of Existing Unit	
		_____ AFUE	_____ Btu/Hr	Not Applicable

Don't forget to attach your invoices

All product invoices must be included with your rebate application in order to receive a rebate.

ELIGIBILITY

Refer to the information below to ensure you are eligible for CenterPoint Energy's Ohio Residential Rebate Programs. For assistance determining your eligibility, call **866-240-8476** to speak with a program representative.

Incentive Offer

This offer provides rebates for the purchase of new, installed qualifying products and is not dependent on the purchase of any other product or service unless indicated. The rebates on this form are available to residential homes or residential rental buildings of 12 units or less with natural gas service located in CenterPoint Energy's Ohio service territory. One form must be completed for each address in which the product is installed. The CenterPoint Energy rebate cannot exceed the cost of the equipment or service. Equipment must be purchased, installed and operational between January 1, 2023 and December 31, 2023. CenterPoint Energy reserves the right to alter or discontinue the rebate offers at any time without notice. Rebate funds are limited and are available on a first-come, first-served basis.

General Eligibility

For a current list of qualifying equipment, visit CenterPointEnergy.com/SmartSavings. Applicants must use natural gas for all equipment installed and a furnace, with a sealed combustion unit, must be the primary heat source for the home's living space. Dual-fuel systems are not eligible. Boilers must have a modulating burner and include an outdoor air temperature reset control. Chimney liners must be installed where an atmospherically drafted appliance remains in the existing chimney after a sealed combustion unit has been installed. A sealed combustion unit must provide combustion air from outside the home. Installers must also complete the flue closure protocol when a sealed combustion unit has been installed.

Compliance

All projects must comply with applicable federal, state and local laws and regulations, including building codes, and manufacturer's specifications. All equipment must be purchased new and cannot be resale equipment, new parts installed in existing equipment or equipment that is leased, rebuilt, rented, replaced by a warranty or won as a prize. Existing equipment must be removed or permanently disconnected.

Application Delivery

A complete, signed application and itemized invoices for materials and labor must be submitted at the address located on the cover page of this application within 60 days of project completion. The invoice(s) must indicate the date of purchase, size, type, make, model and total project cost. Receipt of an application does not guarantee payment of a rebate. CenterPoint Energy is not responsible for items lost or damaged in the mail. CenterPoint Energy will pay only one rebate for each eligible product installed. Please allow up to six (6) weeks to receive your rebate. Incomplete applications will not be processed. Failure to provide supporting documentation will be considered an incomplete application. Please keep a copy of your application and supporting documentation for your records.

Verification

CenterPoint Energy reserves the right to verify sales receipts and/or installations of products before issuing rebates. A random inspection by a CenterPoint Energy representative may be conducted to verify installations. Making false statements on any CenterPoint Energy rebate application is punishable by law. Any and all funds determined, in CenterPoint Energy's sole discretion, to have been acquired on the basis of fraudulent or misrepresented information must be returned to CenterPoint Energy. CenterPoint Energy reserves the right to refuse payment and participation if the signatory(ies), applicant(s), customer(s) or contractor(s) violate program rules or procedures.

Tax Information

Rebates may be subject to federal and/or state income tax reporting. Applicant is responsible for contacting a qualified tax advisor to determine tax liability. If you purchase an energy-efficient product for your home, you may be eligible for a federal tax credit. Visit www.energystar.gov/taxcredits for more information. CenterPoint Energy is not responsible for any tax liability imposed on the customer as a result of the payment of incentives.

Customer Information

CenterPoint Energy reserves the right to disclose your account number, federal tax ID or social security number and consumption data to its subcontractors for the sole purpose of administering CenterPoint Energy's Efficiency program. Subcontractors are contractually obligated to protect the confidentiality of this information.

Publicity

CenterPoint Energy reserves the right to publicize your participation in this program, unless you specifically request otherwise.

Logo Use

Customers or contractors may not use the CenterPoint Energy program name or logo in any marketing, advertising, or promotional material without written permission.

Disclaimer

CenterPoint Energy does not guarantee that energy efficiency measures purchased and installed or services provided through this program will result in energy and cost savings. CenterPoint Energy reserves the right to deny or limit any rebate request. In addition, no warranties on product or service installations are provided by CenterPoint Energy, nor does the program warranty, guarantee or endorse the energy efficiency services provided by any specific contractor participating in the program.

For more information, visit CenterPointEnergy.com/SmartSavings.

Programs and services are operated under the brand CenterPoint Energy by Vectren Energy Delivery of Ohio, Inc. d/b/a CenterPoint Energy Ohio.